

GIFTS OF LIFE INSURANCE

A simple way to make a lasting impact.

A life insurance policy is a powerful way to support Venice Family Clinic while preserving other assets for your family.

WHY CONSIDER THIS GIFT?



- **Create lasting impact**

Direct your gift to support compassionate, high-quality care for individuals and families who need it most – today and for generations to come.



- **Maximize tax efficiency**

Potentially, receive a charitable income tax deduction based on the policy's value



- **Maintain flexibility**

Depending on how the policy is structured, retain ownership and control. You may also preserve other assets for loved ones



**Your gift.
Their future.**

Contact us to learn how your gift can make a lasting difference.

TWO PRIMARY WAYS TO GIVE THROUGH LIFE INSURANCE

Option 1:

Name Venice Family Clinic as a beneficiary

- Designate the Clinic as a primary or secondary beneficiary
- Retain ownership and control of the policy
- Change your designation if your circumstances change
- Ensure proceeds pass outside of probate

Option 2:

Transfer ownership of your policy

- Name Venice Family Clinic as both owner and beneficiary
- Receive a charitable income tax deduction based on the policy's value
- Deduct future premium payments if the policy is not fully paid
- Make a larger gift than might otherwise be possible



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