GIFTS OF APPRECIATED SECURITIES

Make a smart gift that maximizes tax savings.

Donating appreciated stocks, bonds or mutual funds is one of the most tax-efficient ways to support Venice Family Clinic and make a meaningful difference to patients and families.

WHY CONSIDER THIS GIFT?

- **Create lasting impact**
  Direct your gift to support compassionate, high-quality care for individuals and families who need it most – today and for generations to come.
- **Maximize tax efficiency**
  - Receive an income tax deduction based on current market value
  - Avoid capital gains tax on appreciated assets
  - Carry forward unused deductions for up to five additional years
- **Maintain flexibility**
  Use assets to fund other planned gifts, including charitable gift annuities

Your gift.
Their future.
Contact us to learn how your gift can make a lasting difference.

HOW IT WORKS

- Transfer appreciated securities directly to Venice Family Clinic
- The Clinic sells the assets and uses the proceeds to support your designated purpose
- Make an outright gift or fund a planned giving arrangement
- Direct your gift to the area of greatest need or a specific program
- Electronic transfer is typically the simplest and most efficient way to complete your gift.

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Venice Family Clinic