

CHARITABLE GIFT ANNUITY

Support your future while supporting Venice Family Clinic.

A charitable gift annuity is a simple way to make a meaningful gift while receiving reliable income for life. In exchange for your gift of cash or appreciated securities, you receive fixed payments and immediate tax benefits.



WHY CONSIDER THIS GIFT?

- Receive fixed, predictable income for life
- Supplement retirement income with stable payments
- Support Venice Family Clinic in a meaningful way
- Create an annuity for yourself or for you and a loved one

TAX ADVANTAGES

- Receive an immediate charitable income tax deduction
- Carry forward unused deductions for up to five additional years
- Receive partially tax-free payments for a period of time
- Reduce capital gains tax when funded with appreciated securities

HOW IT WORKS

- Establish a simple contract with Venice Family Clinic
- Make a minimum gift of \$10,000
- Receive payments based on age, with higher rates for older beneficiaries
- Choose immediate payments or defer them for a higher payout later
- Receive a portion of payments tax-free for a number of years
- After the annuity ends, remaining funds support your designated purpose

LEARN MORE

We can help you determine whether a charitable gift annuity aligns with your financial and philanthropic goals.



Venice Family Clinic can provide Charitable Gift Annuities through our affiliation with UCLA and the UCLA Office of Planned Giving.

DISCLAIMER

Information provided is not intended as legal, tax or financial advice.
Please consult your advisors to determine what is best for you.

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